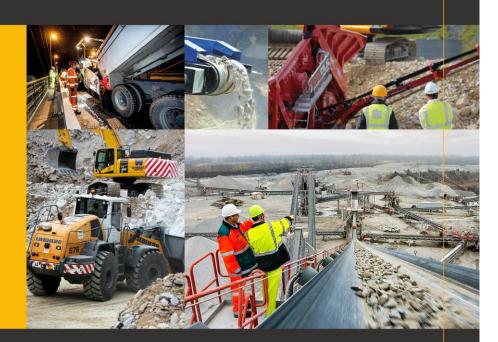


The Asphalt
Industry in Great
Britain - History,
Trends,
Manufacturers &
Sites
2025



For more information contact:

BDS Marketing Research (QMJ) Limited 7 Regent Street, Nottingham, NG1 5BS, United Kingdom Tel: +44 (0) 1761 433035 Website: www.bdsmarketing.co.uk

VAT Reg. No. 244432327 Registered in England No. 10208753 **Sample Report**

bdsmarketing.co.uk

Part of The QMJ Group







No part of this report may be reproduced, stored in a retrieval system in any form or by any means, electric, mechanical, photocopying, recording or otherwise, without prior written permission of BDS Marketing Research (QMJ) Limited, except for use within the company subscribing to the report.

Every possible precaution has been taken to ensure that the information in this report is accurate at the time of going to press. BDS Marketing Research (QMJ) Limited cannot accept responsibility for any loss or damage, including consequential loss, arising from this report.

The data provided of which has been obtained and collated from a number of sources including planning records, telephone research with operating companies, industry journals, company and industry websites and existing BDS databases, built up over more than 20 years.





CONTENTS

1.	EXEC	CUTIVE SUMMARY	5
2.	REPORT OVERVIEW		
	2.1.	BDS Market Intelligence	6
3.	THE	ASPHALT MARKET OF GREAT BRITAIN	8
	3.4.	Material type & Definition Brief History of the GB Asphalt Market (2021-2025) Current Market Size Asphalt End Use Impacting & Changing Market 3.5.1. Impacting Market 3.5.2. Changing Market	8 9 10 11 11
4.	IMPACTS & DYNAMICS WITHIN THE INDUSTRY		
	4.1.	Environmental Impacts 4.1.1. Regulatory Baseline and Standards 2023-2025 4.1.2. Sustainable Asphalt Alternatives	13 13 14
	4.2. 4.3.	Economic Impacts Governmental Impacts	16 16
5.	ASPH	HALT MARKET SHARE ANALYSIS (2024)	18
	5.1. 5.2.	Company market share Market Share by Region & Company	18 19
6.	ASPHALT PLANT ACTIVITY 2025		21
		6.1.1. Plant Location 6.1.2. Plant Age 6.1.3. Plant Manufacturer	21 21 21
7.	PLANNING ACTIVITY		
	7.1. 7.2.	Asphalt Planning Activity (2024) Asphalt Planning Activity (2025)	23 24



8.	CONS	STRUCTION, HOUSEBUILDING & HIGHWAYS CONTRACTS	25			
	8.1. 8.2.	Construction & Housebuilding Highways Term Maintenance Contracts 8.2.1. Analysis of Highway Maintenance Contracts, Top Ten Companies (2025)	25 26 27			
9.	9. ASPHALT MARKET FORECAST					
	Figures					
Figure 1. Estimated Asphalt annual volumes by output type (2022 – 2024)						
Fig Fig	jure 5. jure 6. jure 7.	Regional analysis of plants and number of operating companies (2024)	19 20 22			

November 2025