



**BDS**  
**Market  
Intelligence**

## **Energy from Waste (EfW) Directory**

### **Great Britain (2024) - SAMPLE**

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**Prepared by:**  
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## 1 Report Overview

The Energy from Waste (EfW) Directory (GB) published by BDS in August 2024, provides key data for suppliers who wish to identify which operators currently hold existing contracts, suppliers looking to identify future opportunities when existing contracts expire and for equipment suppliers it provides valuable information on the sector for sales of new equipment.

BDS use a number of sources including planning documents, telephone research with operating companies, industry journals, company and industry websites, newsfeeds and other published information and existing BDS databases built up over more than 30 years to develop, maintain and grow the EfW Directory. The EfW directory is a continually evolving directory, it is regularly updated, and this report provides the most up to date information held by BDS to interested parties.

The EfW Directory 2024 holds details for 76 operating EfW plants in Great Britain.

Directories produced by BDS include:

### Waste Directories:

- Household Waste Recycling Centres Directory
- Material Recycling Facilities Directory
- Mechanical Biological Treatment Plants Directory
- Anaerobic Digestion Plants Directory
- Energy from Waste Plants Directory

### Construction Industry Directories:

- Asphalt Plants Directory
- Ready Mix Concrete Sites Directory
- Aggregate Sites Directory
- Concrete Products Sites Directory
- Recycled Aggregate Sites Directory

### 1.1. BDS Market Intelligence

BDS is an independent and innovative market research consultancy with over 30 years' experience specialising in minerals, heavy building materials industries and waste sectors. BDS provides marketing intelligence, insight and reports in addition to bespoke consultancy in the following areas: Aggregates, Ready Mixed Concrete, Asphalt, Cement, Concrete Products, Waste Management, and related sectors

#### Intelligent Reports

BDS has a reputable portfolio of publicly available industry reports, amongst these are the BDS annual estimated outputs and market shares for key sectors including aggregates, asphalt, ready mixed concrete, concrete products and cement. Examples of other reports published by BDS include:

- The Estimated outputs of Asphalt Plants in the UK
- The Survey of the asphalt producing industry in Great Britain
- The Estimated outputs of Pits & Quarries and Marine Wharves in the UK
- The Survey of the aggregates producing industry in Great Britain
- The Aggregates Replenishment Industry in Great Britain
- Estimated Outputs of Ready Mixed Concrete Producers in Great Britain

#### Intelligent Planning

BDS monitor planning activity on a range of market sectors and products on a continuous basis across all the planning authorities in Great Britain, Northern Ireland and the Republic of Ireland. This information is made available to clients via the BDS online portal and monthly reports, through an annual subscription. For the waste industry, all planning activity relating to developments for Energy from Waste (EfW) Plants is tracked and published to subscribers.

#### Intelligent Consultancy

BDS has an extensive list of clients who commission bespoke, independent and industry sectors surveys and studies. These include market size assessment & analysis / prospects for new investments / business & product development / acquisition appraisals / commercial due diligence / company analysis, markets & prices / market-based research.

## 2 EfW Sites GB Overview (2024)

Prior to Energy from Waste (EfW) sites residual waste was disposed of in landfill or via incineration without energy recovery. Energy from Waste is the now the main method for dealing with Residual Waste.

