

Estimated Annual Outputs (2022) of Asphalt Plants in Great Britain 2023



For more information contact:

BDS Marketing Research (QMJ) Limited
7 Regent Street, Nottingham,
NG1 5BS, United Kingdom
Tel: +44 (0) 1761 433035
Website: www.bdsmarketing.co.uk

VAT Reg. No. 244432327
Registered in England No. 10208753

SAMPLE Report



No part of this report may be reproduced, stored in a retrieval system in any form or by any means, electric, mechanical, photocopying, recording or otherwise, without prior written permission of BDS Marketing Research (QMJ) Limited, except for use within the company subscribing to the report.

Every possible precaution has been taken to ensure that the information in this report is accurate at the time of going to press. BDS Marketing Research (QMJ) Limited cannot accept responsibility for any loss or damage, including consequential loss, arising from this report.

The data provided has been obtained and collated from a number of sources; these could include but are not limited to planning records, primary research with operating companies, industry journals, newsfeeds, company and industry websites and existing BDS databases, built up over more than 30 years.

CONTENTS

1 EXECUTIVE SUMMARY	3
2 REPORT OVERVIEW	4
2.1. Background & Purpose	4
2.2. BDS Market Intelligence	4
3 ASPHALT PLANT GB MARKET ANALYSIS	
3.1. Market Overview	
3.2. Plant & Company Activity (last 12 months)	
3.2.1. Joint Ventures	
3.2.2. Ceased Operation / Part Operational	
3.2.3. New Operations	
3.2.4. Other Activity	
3.3. Planning Activity (last 12 months)	
4 MARKET SHARE ANALYSIS	
5 ASPHALT MARKET FORECAST 2022-2025	
6 DATA TABLES	

Appendices

Appendix A. Data tables to provide Estimated Outputs of Asphalt Plants in Great Britain

1 EXECUTIVE SUMMARY

The report “Estimated Outputs of Asphalt Plants in Great Britain Report” provides BDS estimates of outputs of operating asphalt plants in Great Britain up to 31st December 2022.

Sample Report

2 REPORT OVERVIEW

BDS has published the Estimated Outputs of Asphalt Plants in Great Britain report annually for over 25 years. The report provides estimates of outputs and market shares by individual asphalt plant and by company for Great Britain. The report is the only source of information in the asphalt industry that provides this level of data.

2.1. Background & Purpose

The purpose of the report is to provide a detailed view of the performance of asphalt in Great Britain. It provides information to individual plant level summarised by company, county, region and nationally and is designed to provide companies with market intelligence to support them in their operational and strategic objectives, whether they are asphalt producers themselves or suppliers of plant, products and services. It is also vital material for industry observers and potential new investors into the industry.

2.2. BDS Market Intelligence

BDS is an independent and innovative market research consultancy with over 30 years' experience specialising in minerals, heavy building materials industries and waste sectors. BDS provides marketing intelligence, insight and reports in addition to bespoke consultancy in the following areas: Aggregates, Ready Mixed Concrete, Asphalt, Cement, Concrete Products, Waste Management, and related sectors.

Intelligent Reports

BDS has a reputable portfolio of publicly available industry reports, amongst these are the BDS annual estimated outputs and market shares for key sectors including aggregates, asphalt, ready mixed concrete, concrete products and cement. Examples of other reports published by BDS include:

- Survey of the aggregates industry in Great Britain
- Analysis of asphalt plants in Great Britain by manufacturer, type, age & size
- Estimated outputs of asphalt plants wharves
- Survey of the asphalt industry in Great Britain
- Estimated market shares of ready mixed concrete companies in Great Britain
- Estimated outputs of concrete block making companies
- Estimated outputs of paving slab companies
- Estimated outputs of building block companies

Intelligent Planning

BDS monitor planning activity on a range of market sectors and products on a continuous basis across all the planning authorities in Great Britain, Northern Ireland and the Republic of Ireland. This information is made available to clients via the BDS online portal and monthly reports, through an annual subscription. For the aggregates industry, all planning activity relating to developments for minerals is tracked and published to subscribers.

Intelligent Consultancy

BDS has an extensive list of clients who commission bespoke, independent and industry sectors surveys and studies. These include market size assessment & analysis / prospects for new investments / business & product development / acquisition appraisals / commercial due diligence / company analysis, markets & prices / market-based research.

Sample Report

APPENDIX A

Data tables to provide Estimated Outputs of Asphalt Plants in Great Britain

Great Britain	7
A1. Estimated Outputs of Asphalt Plants (2022) – Great Britain (Countries)	7
A2. Estimated Outputs of Asphalt Plants (2022) – Great Britain (Regions)	7
A3. Estimated Outputs of Asphalt Plants (2022) – Great Britain (Company)	7
South East	8
A4. Estimated Outputs of Asphalt Plants (2022) – South East (County Level)	8
A5. Estimated Outputs of Asphalt Plants (2022) – South East (Company Level)	8
A6. Estimated Outputs of Asphalt Plants (2022) – South West (Company Level - detailed)	8
South West	10
A7. Estimated Outputs of Asphalt Plants (2022) – South West (County / Company Level)	10
A8. Estimated Outputs of Asphalt Plants (2022) – South West (Company Level)	10
A9. Estimated Outputs of Asphalt Plants (2022) – South West (Company Level - detailed)	10
A10. Estimated Outputs of Asphalt Plants (2022) – South West (Company Level – County Splits)	11
West Midlands	12
A11. Estimated Outputs of Asphalt Plants (2022) – West Midlands (County Level)	12
A12. Estimated Outputs of Asphalt Plants (2022) – West Midlands (Company Level)	12
A13. Estimated Outputs of Asphalt Plants (2022) – West Midlands (Company Level - detailed)	12
A14. Estimated Outputs of Asphalt Plants (2022) – West Midlands (Company Level – County Splits)	13
East Midlands	14
A15. Estimated Outputs of Asphalt Plants (2022) – East Midlands (County Level)	14
A16. Estimated Outputs of Asphalt Plants (2022) – East Midlands (Company Level)	14
A17. Estimated Outputs of Asphalt Plants (2022) – East Midlands (Company Level - detailed)	14
A18. Estimated Outputs of Asphalt Plants (2022) – East Midlands (Company Level – County Splits)	15
East of England	16
A19. Estimated Outputs of Asphalt Plants (2022) – East of England (County Level)	16
A20. Estimated Outputs of Asphalt Plants (2022) – East of England (Company Level)	16
A21. Estimated Outputs of Asphalt Plants (2022) – East of England (Company Level - detailed)	16
A22. Estimated Outputs of Asphalt Plants (2022) – East of England (Company Level – County Splits)	17
Yorkshire & The Humber	18
A23. Estimated Outputs of Asphalt Plants (2022) – Yorkshire & The Humber (County Level)	18
A24. Estimated Outputs of Asphalt Plants (2022) – Yorkshire & The Humber (Company Level)	18
A25. Estimated Outputs of Asphalt Plants (2022) – Yorkshire & The Humber (Company Level - detailed)	18
A26. Estimated Outputs of Asphalt Plants (2022) – Yorkshire & The Humber (Company Level – County Splits)	19
North West	20
A27. Estimated Outputs of Asphalt Plants (2022) – North West (County Level)	20
A28. Estimated Outputs of Asphalt Plants (2022) – North West (Company Level)	20
A29. Estimated Outputs of Asphalt Plants (2022) – North West (Company Level - detailed)	20
A30. Estimated Outputs of Asphalt Plants (2022) – North West (Company Level – County Splits)	21
North East	22
A31. Estimated Outputs of Asphalt Plants (2022) – North East (County Level)	22
A32. Estimated Outputs of Asphalt Plants (2022) – North East (Company Level)	22
A33. Estimated Outputs of Asphalt Plants (2022) – North East (Company Level - detailed)	22
A34. Estimated Outputs of Asphalt Plants (2022) – North East (Company Level – County Splits)	23
Wales	24
A35. Estimated Outputs of Asphalt Plants (2022) – Wales (County Level)	24
A36. Estimated Outputs of Asphalt Plants (2022) – Wales (Company Level)	24
A37. Estimated Outputs of Asphalt Plants (2022) – Wales (Company Level - detailed)	24
A38. Estimated Outputs of Asphalt Plants (2022) – Wales (Company Level – County Splits)	25
Scotland	26
A39. Estimated Outputs of Asphalt Plants (2022) – Scotland	26
A40. Estimated Outputs of Asphalt Plants (2022) – Scotland (Company Level)	26
A41. Estimated Outputs of Asphalt Plants (2022) – Scotland (Company Level - detailed)	26
A42. Estimated Outputs of Asphalt Plants (2022) – Scotland (Company Level – County Splits)	40

South East

A4. Estimated Outputs of Asphalt Plants (2022) – South East (County Level)

South East	
Total No. of Sites	
Region Volume (000's tonnes)	
Region Market Share	

County	No. of Sites	Volumes (000's tonnes)	Market Share
Berkshire			
Buckinghamshire			
East Sussex			
Hampshire			
Isle of Wight			
Kent			
London			
Oxfordshire			
Surrey			
West Sussex			

A5. Estimated Outputs of Asphalt Plants (2022) – South East (Company Level)

Company	No. of Sites*	Volumes (000's tonnes)	Market Share

A6. Estimated Outputs of Asphalt Plants (2022) – South East (Company Level - detailed)

Company	Site Name	Volumes (000's tonnes)	Market Share
Berkshire			
Buckinghamshire			
East Sussex			
Hampshire			
Isle of Wight			
Kent			
London			
Oxfordshire			
Surrey			
West Sussex			

A5. Estimated Outputs of Asphalt Plants (2022) – South East (Company Level – County Splits)

Company	Berkshire			Buckinghamshire			East Sussex			Hampshire			Isle of Wight		
	No. of Sites	Volumes (000's tonnes)	Market Share	No. of Sites	Volumes (000's tonnes)	Market Share	No. of Sites	Volumes (000's tonnes)	Market Share	No. of Sites	Volumes (000's tonnes)	Market Share	No. of Sites*	Volumes (000's tonnes)	Market Share

Company	Kent			London			Oxfordshire			Surrey			West Sussex		
	No. of Sites*	Volumes (000's tonnes)	Market Share	No. of Sites	Volumes (000's tonnes)	Market Share	No. of Sites	Volumes (000's tonnes)	Market Share	No. of Sites	Volumes (000's tonnes)	Market Share	No. of Sites	Volumes (000's tonnes)	Market Share