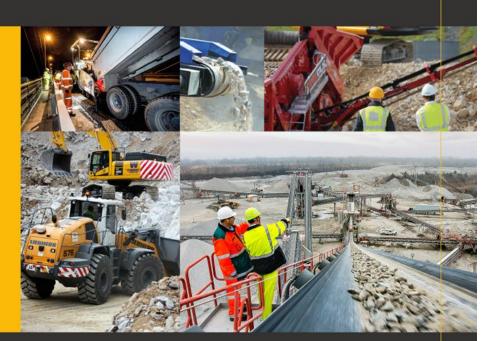


Estimated
Annual Outputs
(2022) of
Asphalt Plants
in Great Britain
2023



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The data provided has been obtained and collated from a number of sources; these could include but are not limited to planning records, primary research with operating companies, industry journals, newsfeeds, company and industry websites and existing BDS databases, built up over more than 30 years.



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1 EXECUTIVE SUMMARY

The report "Estimated Outputs of Asphalt Plants in Great Britain Report" provides BDS estimates of outputs of operating asphalt plants in Great Britain up to 31st December 2022.





2 REPORT OVERVIEW

BDS has published the Estimated Outputs of Asphalt Plants in Great Britain report annually for over 25 years. The report provides estimates of outputs and market shares by individual asphalt plant and by company for Great Britain. The report is the only source of information in the asphalt industry that provides this level of data.

2.1. Background & Purpose

The purpose of the report is to provide a detailed view of the performance of asphalt in Great Britain. It provides information to individual plant level summarised by company, county, region and nationally and is designed to provide companies with market intelligence to support them in their operational and strategic objectives, whether they are asphalt producers themselves or suppliers of plant, products and services. It is also vital material for industry observers and potential new investors into the industry.

2.2. BDS Market Intelligence

BDS is an independent and innovative market research consultancy with over 30 years' experience specialising in minerals, heavy building materials industries and waste sectors. BDS provides marketing intelligence, insight and reports in addition to bespoke consultancy in the following areas: Aggregates, Ready Mixed Concrete, Asphalt, Cement, Concrete Products, Waste Management, and related sectors.

Intelligent Reports

BDS has a reputable portfolio of publicly available industry reports, amongst these are the BDS annual estimated outputs and market shares for key sectors including aggregates, asphalt, ready mixed concrete, concrete products and cement. Examples of other reports published by BDS include:

- Survey of the aggregates industry in Great Britain
- Analysis of asphalt plants in Great Britain by manufacturer, type, age & size
- Estimated outputs of asphalt plants wharves
- Survey of the asphalt industry in Great Britain
- Estimated market shares of ready mixed concrete companies in Great Britain
- Estimated outputs of concrete block making companies
- Estimated outputs of paving slab companies
- Estimated outputs of building block companies

Intelligent Planning

BDS monitor planning activity on a range of market sectors and products on a continuous basis across all the planning authorities in Great Britain, Northern Ireland and the Republic of Ireland. This information is made available to clients via the BDS online portal and monthly reports, through an annual subscription. For the aggregates industry, all planning activity relating to developments for minerals is tracked and published to subscribers.

Intelligent Consultancy

BDS has an extensive list of clients who commission bespoke, independent and industry sectors surveys and studies. These include market size assessment & analysis / prospects for new investments / business & product development / acquisition appraisals / commercial due diligence / company analysis, markets & prices / market-based research.







APPENDIX A

Data tables to provide Estimated Outputs of Asphalt Plants in Great Britain

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Great Britain

A1. Estimated Outputs of Asphalt Plants (2022) – Great Britain (Countries)

County	No. of Sites	Volumes (000's tonnes)	Market Share		
Great Britain					
England					
Wales					
Scotland					

A2. Estimated Outputs of Asphalt Plants (2022) – Great Britain (Regions)

Region	No. of Sites	Volumes (000's tonnes)	Market Share
South East			
South West			
West Midlands			
East Midlands			
East of England			
Yorkshire & Humber			
North West			
North East			
Wales	•		
Scotland			

A3. Estimated Outputs of Asphalt Plants (2022) – Great Britain (Company)

Company	No. of Sites*	Volume (000's tonnes)	Market Share
	_		



South East

A4. Estimated Outputs of Asphalt Plants (2022) – South East (County Level)

South East	
Total No. of Sites	
Region Volume (000's tonnes)	
Region Market Share	

County	No. of Sites	Volumes (000's tonnes)	Market Share
Berkshire			
Buckinghamshire			
East Sussex			
Hampshire			
Isle of Wight			
Kent			
London			
Oxfordshire			
Surrey			
West Sussex			

A5. Estimated Outputs of Asphalt Plants (2022) – South East (Company Level)

Company	No. of Sites*	Volumes (000's tonnes)	Market Share

A6. Estimated Outputs of Asphalt Plants (2022) – South East (Company Level - detailed)

Company	Site Name	Volumes (000's tonnes)	Market Share
Berkshire	1	,	
Buckinghamshire			
East Sussex			
Hampshire			
	, , , , , , , , , , , , , , , , , , ,		
Isle of Wight	ı		
Vant			
Kent	I		
London			
London			
Oxfordshire			
CATOTUSITIE	1		
Surrey			
Mark Cussov			
West Sussex	I		



A5. Estimated Outputs of Asphalt Plants (2022) – South East (Company Level – County Splits)

	Berkshire			Buckinghamshire			East Sussex			Hampshire			Isle of Wight		
Company	No. of Sites	Volumes (000's tonnes)	Market Share	No. of Sites*	Volumes (000's tonnes)	Market Share									

	Kent			London			Oxfordshire			Surrey			West Sussex		
Company	No. of Sites*	Volumes (000's tonnes)	Market Share	No. of Sites	Volumes (000's tonnes)	Market Share									