

Estimated Movement of Aggregates from Rail Depots (2021) in Great Britain 2023



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Sample Report



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1 EXECUTIVE SUMMARY

The report “Estimated Movement of Aggregates from Rail Depots in Great Britain’ provides BDS estimates of outputs of aggregate movements through Rail Depots in Great Britain in 2021.

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2 REPORT OVERVIEW

The first publication of the BDS Estimated Movements of Aggregates from Rail Depots in Great Britain report was in 2015. The current report provides BDS estimates of movements of aggregates by rail in Great Britain in 2021. The estimates relate to aggregates movement in thousands of tonnes for the calendar year 2021. The figures do not include any re-sale or merchandising of aggregates from other sources.

Data provided in the report is obtained from representatives within the industry, related information sources or knowledge held by BDS. Sources of information include company telephone research, interviews with industry contacts, planning documents, company reports and newsletters, trade journals, news feeds and other related articles. BDS have always had a good response from the industry when discussing draft figures, which is much appreciated. Whilst a majority of companies contribute, we respect others may not wish to participate.

The Estimated Movements of Aggregates from Rail Depots in Great Britain report is published at the same time as similar reports on aggregates, ready mixed concrete and asphalt.

2.1. Background & Purpose

The purpose of the report is to provide a detailed view of the movements of aggregates by rail in Great Britain in 2021. It provides information on an individual site level summarised by company, county, region and nationally and is designed to provide companies with market intelligence to support them in their operational and strategic objectives. It is also vital material for industry observers and potential new investors into the industry.

2.2. BDS Market Intelligence

BDS is an independent and innovative market research consultancy with over 30 years' experience specialising in minerals, heavy building materials industries and waste sectors. BDS provides marketing intelligence, insight and reports in addition to bespoke consultancy in the following areas: Aggregates, Ready Mixed Concrete, Asphalt, Cement, Concrete Products, Waste Management, and related sectors.

Intelligent Reports

BDS has a reputable portfolio of publicly available industry reports, amongst these are the BDS annual estimated outputs and market shares for key sectors including aggregates, asphalt, ready mixed concrete, concrete products and cement. Examples of other reports published by BDS include:

- [Survey of the aggregates industry in Great Britain](#)
- [Estimated outputs of pits, quarries and wharves in Great Britain](#)
- [Analysis of asphalt plants in Great Britain by manufacturer, type, age & size](#)
- [Estimated outputs of asphalt plants](#)
- [Estimated market shares of ready mixed concrete companies in Great Britain](#)
- [Survey of the asphalt industry in Great Britain](#)
- [Estimated outputs of concrete block making companies](#)

Intelligent Planning

BDS monitor planning activity on a range of market sectors and products on a continuous basis across all the planning authorities in Great Britain, Northern Ireland and the Republic of Ireland. This information is made available to clients via the BDS online portal and monthly reports, through an annual subscription. For the aggregates industry, all planning activity relating to developments for minerals is tracked and published to subscribers.

Intelligent Consultancy

BDS has an extensive list of clients who commission bespoke, independent and industry sectors surveys and studies. These include market size assessment & analysis / prospects for new investments / business & product development / acquisition appraisals / commercial due diligence / company analysis, markets & prices / market-based research.

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DATA TABLES

Appendix A presents the BDS set of data tables to provide Estimated Movements of Aggregates from Rail Depots (2021). The data tables are divided by countries, regions, counties & companies and are styled in a way to provide clear and concise information.

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Great Britain

County	No. of Sites	Volumes (000's tonnes)	Market Share
Great Britain			

A1. Estimated Movement of Aggregates from Rail Depots (2021) – Great Britain

County	No. of Sites	Volumes (000's tonnes)	Market Share
England			
Wales			
Scotland			
Great Britain			

A2. Estimated Movements of Aggregates from Rail Depots (2021) – Great Britain (Regions)

Region	No. of Sites	Volumes (000's tonnes)	Market Share
South East			
South West			
West Midlands			
East Midlands			
East of England			
Yorkshire & The Humber			
North East			
North West			
Wales			
Scotland			

A3. Estimated Movement of Aggregates from Rail Depots (2021) – Great Britain (Company)

Company	No. of Sites	Volume (000's tonnes)	Market Share
Company 1			
Company 2			
Company 3			
Company 5			
Company 6			
Company 7			
Company 8			
Company 9			
Company 10			
Company 11			
Company 12			
Company 13			
Company 14			

South East

Region	No. of Sites	Volumes (000's tonnes)	Market Share
South East			

A4. Estimated Movement of Aggregates from Rail Depots (2021) – South East (Regions)

Region	No. of Sites	Volumes (000's tonnes)	Market Share
Berkshire			
Buckinghamshire			
East Sussex			
Hampshire			
Isle of Wight			
Kent			
London			
Oxfordshire			
Surrey			
West Sussex			

A5. Estimated Movement of Aggregates from Rail Depots (2021) – South East (Company)

Company	No. of Sites	Volume (000's tonnes)	Market Share
Company 1			
Company 2			
Company 3			
Company 5			
Company 6			
Company 7			
Company 8			
Company 9			
Company 10			
Company 11			
Company 12			

A6. Estimated Movements of Aggregates from Rail Depots (2021) – South East - (Companies & Counties)

Company	Berkshire			Buckinghamshire			East Sussex			Hampshire			Isle of Wight		
	No. of Sites	Volumes (000's tonnes)	Market Share	No. of Sites	Volumes (000's tonnes)	Market Share	No. of Sites	Volumes (000's tonnes)	Market Share	No. of Sites	Volumes (000's tonnes)	Market Share	No. of Sites	Volumes (000's tonnes)	Market Share

Company	Kent			London			Oxfordshire			Surrey			West Sussex		
	No. of Sites*	Volumes (000's tonnes)	Market Share	No. of Sites	Volumes (000's tonnes)	Market Share	No. of Sites	Volumes (000's tonnes)	Market Share	No. of Sites	Volumes (000's tonnes)	Market Share	No. of Sites	Volumes (000's tonnes)	Market Share

A7. Estimated Movements of Aggregates from Rail Depots (2021) – South East (Sites)

Company	Site Name	Aggregates from Rail Depots	
		Volumes (000's tonnes)	Market Share
Berkshire			
Buckinghamshire			
East Sussex			
Hampshire			
Kent			
London			
Oxfordshire			
Surrey			
West Sussex			