

Asphalt Plants Directory (GB) & Analysis 2023



For more information contact:

BDS Marketing Research (QMJ) Limited
7 Regent Street, Nottingham,
NG1 5BS, United Kingdom
Tel: +44 (0) 1761 433035
Website: www.bdsmarketing.co.uk

VAT Reg. No. 244432327
Registered in England No. 10208753

Report Sample





No part of this report may be reproduced, stored in a retrieval system in any form or by any means, electric, mechanical, photocopying, recording or otherwise, without prior written permission of BDS Marketing Research (QMJ) Limited, except for use within the company subscribing to the report.

Every possible precaution has been taken to ensure that the information in this report is accurate at the time of going to press. BDS Marketing Research (QMJ) Limited cannot accept responsibility for any loss or damage, including consequential loss, arising from this report.

The data provided of which has been obtained and collated from a number of sources including planning records, telephone research with operating companies, industry journals, company and industry websites and existing BDS databases, built up over more than 20 years.

CONTENTS

1 EXECUTIVE SUMMARY	4
2 REPORT OVERVIEW	5
2.1. Background & Purpose	5
2.2. BDS Market Intelligence	5
3 ASPHALT PLANT GB MARKET ANALYSIS	9
3.1. GB Asphalt Plants - Producers	9
3.2. GB Asphalt Plants - Age	10
3.3. GB Asphalt Plants – Size & Capacity	15
3.4. GB Asphalt Plants – A 20 Year Review	16
4 ASPHALT PLANT GB DIRECTORY 2023	18

1 EXECUTIVE SUMMARY

This is the fifth edition of a report from BDS Marketing Research (BDS) first published in 2007 providing detail and understanding of all Asphalt plants in Great Britain.

The latest report, published by BDS in March 2023, is divided into two parts:

- (1) An analysis of operating Asphalt plants in Great Britain
- (2) A directory of plant and manufacture information for all operational Asphalt Plants in Great Britain

In Great Britain there are 279 operating asphalt plants operating at 254 separate sites¹, located in England (71%) Scotland (21%) and Wales (8%).

¹ 25 sites operate more than one asphalt plant

2 REPORT OVERVIEW

This is the fifth edition of a report from BDS Marketing Research (BDS) providing detail and understanding of all Asphalt plants in Great Britain. The first edition of this report was published in 2007.

This report, published by BDS in March 2023, is divided into two parts:

- (1) An analysis of operating Asphalt plants in Great Britain
- (2) A directory of plant and manufacture information for all operational Asphalt Plants in Great Britain

2.1. Background & Purpose

The Asphalt Plants Directory (GB) provides key data for suppliers to the industry looking to identify opportunities for new and replacement plants and for the provision of services alongside a market positioning analysis of current asphalt plants in Great Britain. It is also highly valuable source of information for asphalt producing companies to identify the status of each of their competitors, both locally and nationally.

BDS use a number of sources including planning documents, telephone research with operating companies, industry journals, company and industry websites, newsfeeds and other published information and existing BDS databases built up over more than 30 years to develop, maintain and grow the Asphalt Directory. The Asphalt directory is a continually evolving directory, it is regularly updated, and this report provides the most up to date information held by BDS to interested parties.

This report forms part of the BDS suite of 'Industry Focused Directories'; other BDS directories, produced annual / biannual / triennial, that are available for purchase from BDS, can be seen below:

- Ready Mix Concrete Directory
- Cement Plants Directory
- Concrete Products Directory
- Recycled Aggregates Directory

2.2. BDS Market Intelligence

BDS is an independent and innovative market research consultancy with over 30 years' experience specialising in minerals, heavy building materials industries and waste sectors. BDS provides marketing intelligence, insight and reports in addition to bespoke consultancy in the following areas: Aggregates, Ready Mixed Concrete, Asphalt, Cement, Concrete Products, Waste Management, and related sectors

Intelligent Reports

BDS has a reputable portfolio of publicly available industry reports, amongst these are the BDS annual estimated outputs and market shares for key sectors including aggregates, asphalt, ready mixed concrete, concrete products and cement. Examples of other reports published by BDS include:

- Estimated outputs of Asphalt Plants in the UK
- Survey of the asphalt producing industry in Great Britain
- Estimated outputs of Pits & Quarries and Marine Wharves in the UK
- Survey of the Aggregates producing industry in Great Britain
- Aggregates Replenishment Industry in Great Britain
- Estimated Outputs of Ready Mixed Concrete Producers in Great Britain

Intelligent Planning

BDS monitor planning activity on a range of market sectors and products on a continuous basis across all the planning authorities in Great Britain, Northern Ireland and the Republic of Ireland. This information is made available to clients via the BDS online portal and monthly reports, through an annual subscription. For the aggregates industry, all planning activity relating to developments for minerals is tracked and published to subscribers.

Intelligent Consultancy

BDS has an extensive list of clients who commission bespoke, independent and industry sectors surveys and studies. These include market size assessment & analysis / prospects for new investments / business & product development / acquisition appraisals / commercial due diligence / company analysis, markets & prices / market-based research.

Asphalt Directory 2023

Provided for reference - Provided in Excel and PDF report formats

Site Name	Company	Address Details	County	Region	Postcode	Telephone no.	Name of Original Manufacturer	Year of Installation	Capacity of plant if installed since 2000 (tonnes per hour)	Plant No.	Map ID	BDS ID No.	Coordinates				
													Lat	Long	X (Easting)	Y (Northing)	
XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX
XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX
XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX
XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX
XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX
XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX
XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX

Asphalt Directory 2023 Map

Provided for reference – Interactive map including directory information for each identified site.

Asphalt Directory 2023
BDS Marketing Research (QMJ) Ltd

