

Estimated
Annual Outputs
(2021) of
Ready-Mix
Concrete Sites in
Great Britain
2022



For more information contact:

Report FV1.0

BDS Marketing Research (QMJ) Limited
7 Regent Street, Nottingham,
NG1 5BS, United Kingdom
Tel: +44 (0) 1761 433035
Website: www.bdsmarketing.co.uk

VAT Reg. No. 244432327
Registered in England No. 10208753



No part of this report may be reproduced, stored in a retrieval system in any form or by any means, electric, mechanical, photocopying, recording or otherwise, without prior written permission of BDS Marketing Research (QMJ) Limited, except for use within the company subscribing to the report.

Every possible precaution has been taken to ensure that the information in this report is accurate at the time of going to press. BDS Marketing Research (QMJ) Limited cannot accept responsibility for any loss or damage, including consequential loss, arising from this report.

The data provided has been obtained and collated from a number of sources; these could include but are not limited to planning records, primary research with operating companies, industry journals, newsfeeds, company and industry websites and existing BDS databases, built up over more than 30 years.

CONTENTS

1 EXECUTIVE SUMMARY	3
2 REPORT OVERVIEW	4
2.1. Background & Purpose	5
2.2. BDS Market Intelligence	5
3 READY-MIX CONCRETE GB MARKET ANALYSIS	6
3.1. Market Overview	7
3.2. Plant & Company Activity (last 12 months)	8
3.2.1. Joint Ventures	8
3.2.1. Ceased Operation	9
3.2.2. Other Activity	10
3.3. Planning Activity (last 12 months)	10
4 MARKET SHARE ANALYSIS	11
4.1. Market by plant type	12
4.1.1. Static Batching Plants	12
4.1.2. On-Site Batching	13
4.1.3. Site Batching Plants	15
4.2. Regional Analysis of RMX Outputs	16
5 READY-MIX MARKET FORECAST 2022-2025	17
6 DATA TABLES	19

Appendices

- Appendix A. Analysis of RMX Outputs by Region
Appendix B. Data tables to provide Estimated Outputs of Asphalt Plants in Great Britain

1 EXECUTIVE SUMMARY

The report “Estimated Annual Outputs (2021) of Ready-Mix Concrete Sites in Great Britain Report” provides BDS estimates of outputs of operating Ready-Mix Concrete (RMX) Sites in Great Britain up to 31st December 2021.

2 REPORT OVERVIEW

BDS has published the Estimated Outputs of Aggregate Sites in Great Britain report annually since 1990. The report provides BDS estimates of production outputs for all ready-mixed concrete plants in Great Britain in 2021. The report is published at the same time of year as similar reports on asphalt and aggregates (land-won sand and gravel, marine sand and gravel and crushed rock).

Market volumes includes outputs for companies operating batching plants and truckmixers as well as those operating on-site batching vehicles (AKA MBP – mobile batching vehicles - often referred to as volumetric trucks, but can also include other truck variants). Estimates are presented in thousands of cubic metres (m³) for the calendar year 2021 and assigned to individual batching plants or, for the MBP sector, the depot at which trucks and materials are based. Also included are estimates for companies that operate collect-only services i.e. those that run one or more truckmixers but collect ready-mixed concrete from batching plants operated by other companies. (Figures for these companies are not added to the totals to prevent double-counting.)

This is the only source of industry information which provides an estimate of the market down to individual company and plant level. Efforts are made to ensure all ready-mixed concrete producers are included in the annual report. BDS monitors all of the 400+ planning authorities across Great Britain on an ongoing basis to identify new planning applications and decisions on already submitted schemes for batching plants and volumetric depots at new sites which provides one source to identify new sites and operators. Other sources of information include industry directories, Yellow Pages, industry bodies, news feeds and magazines and other research carried out by BDS on separate projects and reports. Every company is contacted by BDS researchers to verify status as well as being offered the opportunity to comment on outputs for the year. We have always had a good response from the industry when discussing our draft figures, which is much appreciated. Whilst a majority of companies contribute, we respect others that do not wish to participate.

The tables presented at the end the report reflect sites that were operational for some or all of 2021. Sites which we know to have opened since then are commented in the report and will feature in the data tables next year.

Notes:

- The term 'Majors' is used to identify the key aggregates producers in Great Britain (Aggregate Industries, Breedon, CEMEX, Hanson and Tarmac). Other aggregates producers outside of the 'Majors' are referred to as 'independent producers' throughout the report.
- BDS consider the production types separately within the report however combine batching plant (static and site) and on-site batching to provide an estimate of outputs of ready-mix concrete for Great Britain.
- The term 'batching plants' is used to refer to both static and site batching plants within the report.
- The term 'mobile batching plants' and 'on-site batching' are used interchangeably throughout the report.
- For completeness and consistency, output figures for all RMX plant types can be found in Appendix B.

2.1. Background & Purpose

The purpose of the report is to provide a detailed view of the performance of the ready-mixed concrete market in Great Britain. It provides information to individual plant level summarised by company, county, region and nationally and is designed to provide companies with market intelligence to support them in their operational and strategic objectives, whether they are ready-mixed concrete producers themselves or suppliers of plant, products and services. It is also vital material for industry observers and potential new investors into the industry.

2.2. BDS Market Intelligence

BDS is an independent and innovative market research consultancy with over 30 years' experience specialising in minerals, heavy building materials industries and waste sectors. BDS provides marketing intelligence, insight and reports in addition to bespoke consultancy in the following areas: Aggregates, Ready Mixed Concrete, Asphalt, Cement, Concrete Products, Waste Management, and related sectors.

Intelligent Reports

BDS has a reputable portfolio of publicly available industry reports, amongst these are the BDS annual estimated outputs and market shares for key sectors including aggregates, asphalt, ready mixed concrete, concrete products and cement. Examples of other reports published by BDS include:

- [Survey of the aggregates industry in Great Britain](#)
- [Analysis of asphalt plants in Great Britain by manufacturer, type, age & size](#)
- [Estimated outputs of asphalt plants wharves](#)
- [Estimated market shares of aggregates sites in Great Britain](#)
- [Survey of the asphalt industry in Great Britain](#)
- [Estimated outputs of concrete block making companies](#)

Intelligent Planning

BDS monitor planning activity on a range of market sectors and products on a continuous basis across all the planning authorities in Great Britain, Northern Ireland and the Republic of Ireland. This information is made available to clients via the BDS online portal and monthly reports, through an annual subscription. For the aggregates industry, all planning activity relating to developments for minerals is tracked and published to subscribers.

Intelligent Consultancy

BDS has an extensive list of clients who commission bespoke, independent and industry sectors surveys and studies. These include market size assessment & analysis / prospects for new investments / business & product development / acquisition appraisals / commercial due diligence / company analysis, markets & prices / market-based research.