

# Estimated Annual Outputs (2021) of Aggregate Sites in Great Britain 2022



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The data provided has been obtained and collated from a number of sources; these could include but are not limited to planning records, primary research with operating companies, industry journals, newsfeeds, company and industry websites and existing BDS databases, built up over more than 30 years.

SAMPLE

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## 1 EXECUTIVE SUMMARY

The report “Estimated Annual Outputs (2021) of Aggregate Sites in Great Britain Report” provides BDS estimates of outputs of operating pits & quarries and marine wharves in Great Britain up to 31st December 2021.

- After volumes for Great Britain were negatively affected by the COVID Pandemic and industry closures in 2020, the estimated volumes for crushed rock, land won sand & gravel and marine won sand & gravel have bounced back in 2021 to pre pandemic levels.
- In 2021, BDS estimate the outputs of pits, quarries and marine wharves in Great Britain to be ~193 million tonnes. Crushed rock contributed a share of 66% with the remainder divided between land-won sand & gravel (27%) and marine won sand & gravel (7%).
- The aggregates sector in Great Britain continues to be dominated by five major companies; Aggregates Industries, Breedon, CEMEX, Hanson and Tarmac (the ‘majors’). In 2021, the ‘majors’ jointly accounted for ~72% of the total aggregates market. The largest producer of aggregates in Great Britain in 2021 was identified as Tarmac (21%).
- In 2021, the East Midlands held the first regional position for all aggregates in Great Britain. By aggregate type, East of England was the largest producer for land won sand & gravel, South East for marine won sand & gravel and East Midlands for crushed rock in Great Britain.