

2021 Analysis of the Great Britain Aggregates Industry

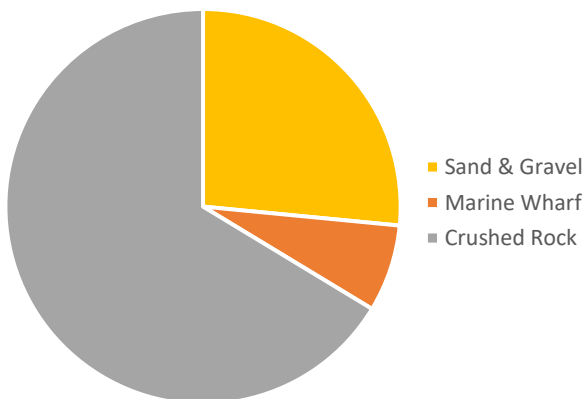
The latest annual report 'Estimated Outputs of Aggregate Sites in Great Britain' has been published by BDS. The 2021 report is an update of a report produced annually for over 25 years that provides estimates of outputs and market shares by individual site and by company for Great Britain in 2021.

The report, providing BDS estimates of outputs of operating pits & quarries and marine wharves in Great Britain up to 31st December 2021, confirms overall volumes have bounced back in 2021 to pre pandemic levels. Over 750 aggregate sites are identified in the latest report with BDS estimating total aggregate outputs to be ~193 million tonnes. Crushed rock contributed a share of 66% with the remainder divided between land-won sand & gravel (27%) and marine won sand & gravel (7%).

The latest report confirms Tarmac as the largest producer of aggregates in Great Britain and along with four other key producers of aggregates in Great Britain (Aggregate Industries, Breedon, CEMEX and Hanson) their combined market share equated to ~72% of the total market. In 2021 the GB aggregates market was recognised by BDS to be the strongest in the East Midlands, followed by Scotland and the South West.

The report provides analysis and estimates down to individual plant level, summarised at county, regional and national levels including market shares by company.

Aggregates Market in Great Britain 2021



Annually BDS produce a suite of output focused reports detailing estimated outputs and market share information for a range of sectors including;

- Asphalt Plants in Great Britain
- Ready Mix Concrete companies in Great Britain
- Movements of Aggregates from Rail Depots in Great Britain

To find out more about the 'Estimated Outputs of Aggregate Sites in Great Britain' report or to purchase a copy please email contact@bdsmarketing.co.uk. More information on the suite of outputs reports produced by BDS can be found on the [BDS Website](#).