



# Estimated Movement of Aggregates from Rail Depots in Great Britain (2020)

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The data provided of which has been obtained and collated from a number of sources including planning records, telephone research with operating companies, industry journals, company and industry websites and existing BDS databases, built up over more than 20 years.

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**Great Britain**

**South East**

**South West**

**West Midlands**

**East Midlands**

**East of England**

**Yorkshire & Humber**

**North West**

**North East**

**Wales**

**Scotland**

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## 1 REPORT OVERVIEW

BDS has published the Estimated Movements of Aggregates from Rail Depots in Great Britain report since 2015. The 2021 report provides BDS estimates of movements of aggregates by rail in Great Britain in 2020. The estimates relate to aggregates movement in thousands of tonnes for the calendar year 2020. The figures do not include any re-sale or merchandising of aggregates from other sources.

Data provided in the report is obtained from representatives within the industry, related information sources or knowledge held by BDS. Sources of information include company telephone research, interviews with industry contacts, planning documents, company reports and newsletters, trade journals, news feeds and other related articles. BDS have always had a good response from the industry when discussing draft figures, which is much appreciated. Whilst a majority of companies contribute, we respect others may not wish to participate.

The Estimated Movements of Aggregates from Rail Depots in Great Britain report is published at the same time as similar reports on aggregates, ready mixed concrete and asphalt.

### 1.1. Background & Purpose

The purpose of the report is to provide a detailed view of the movements of aggregates by rail in Great Britain in 2020. It provides information on an individual site level summarised by company, county, region and nationally and is designed to provide companies with market intelligence to support them in their operational and strategic objectives. It is also vital material for industry observers and potential new investors into the industry.

### 1.2. BDS Market Intelligence

BDS is an independent and innovative market research consultancy with over 30 years' experience specialising in minerals, heavy building materials industries and waste sectors. BDS provides marketing intelligence, insight and reports in addition to bespoke consultancy in the following areas: Aggregates, Ready Mixed Concrete, Asphalt, Cement, Concrete Products, Waste Management, and related sectors.

#### Intelligent Reports

BDS has a reputable portfolio of publicly available industry reports, amongst these are the BDS annual estimated outputs and market shares for key sectors including aggregates, asphalt, ready mixed concrete, concrete products and cement. Examples of other reports published by BDS include:

- Survey of the aggregates industry in Great Britain
- Analysis of asphalt plants in Great Britain by manufacturer, type, age & size
- Estimated outputs of asphalt plants wharves
- Estimated market shares of ready mixed concrete companies in Great Britain
- Survey of the asphalt industry in Great Britain
- Estimated outputs of concrete block making companies

#### Intelligent Planning

BDS monitor planning activity on a range of market sectors and products on a continuous basis across all the planning authorities in Great Britain, Northern Ireland and the Republic of Ireland. This information is made

available to clients via the BDS online portal and monthly reports, through an annual subscription. For the aggregates industry, all planning activity relating to developments for minerals is tracked and published to subscribers.

### **Intelligent Consultancy**

BDS has an extensive list of clients who commission bespoke, independent and industry sectors surveys and studies. These include market size assessment & analysis / prospects for new investments / business & product development / acquisition appraisals / commercial due diligence / company analysis, markets & prices / market-based research.

For further information on any of the above reports or market surveys, please email [enquiries@bdsmarketing.co.uk](mailto:enquiries@bdsmarketing.co.uk) or visit the BDS website at [www.bdsmarketing.co.uk](http://www.bdsmarketing.co.uk)

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## Appendix A

### South East

#### Estimated Movements of Aggregates from Rail Depots (2020) – South East

South East	
Total No. of Sites	xx
Region Volume	xx
Region Market Share	xx%

#### Estimated Movements of Aggregates from Rail Depots (2020) – South East (Regions)

County	No. of Sites	Volumes (000's tonnes)	Market Share
Berkshire	xx	xx	xx%
Buckinghamshire	xx	xx	xx%
East Sussex	xx	xx	xx%
Hampshire	xx	xx	xx%
Isle of Wight	xx	xx	xx%
Kent	xx	xx	xx%
London	xx	xx	xx%
Oxfordshire	xx	xx	xx%
Surrey	xx	xx	xx%
West Sussex	xx	xx	xx%

#### Estimated Movements of Aggregates from Rail Depots (2020) – South East (Companies)

Company	No. of Sites	Volumes (000's tonnes)	Market Share
Company 1	xx	xx	xx%
Company 2	xx	xx	xx%
Company 3	xx	xx	xx%
Company 4	xx	xx	xx%
Company 5	xx	xx	xx%
Company 6	xx	xx	xx%
Company 7	xx	xx	xx%
Company 8	xx	xx	xx%

**Estimated Movements of Aggregates from Rail Depots (2020) – South East - (Companies & Counties)**

Company	Berkshire			Buckinghamshire			East Sussex			Hampshire			Isle of Wight		
	No. of Sites	Volumes (000's tonnes)	Market Share	No. of Sites	Volumes (000's tonnes)	Market Share	No. of Sites	Volumes (000's tonnes)	Market Share	No. of Sites	Volumes (000's tonnes)	Market Share	No. of Sites*	Volumes (000's tonnes)	Market Share
Company 1	xx	xx	xx	x	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx
Company 2	xx	xx	xx	x	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx
Company 3	xx	xx	xx	x	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx
Company 4	xx	xx	xx	x	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx
Company 5	xx	xx	xx	x	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx
Company 6	xx	xx	xx	x	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx
Company 7	xx	xx	xx	x	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx
Company 8	xx	xx	xx	x	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx

  

Company	Kent			London			Oxfordshire			Surrey			West Sussex		
	No. of Sites	Volumes (000's tonnes)	Market Share	No. of Sites	Volumes (000's tonnes)	Market Share	No. of Sites	Volumes (000's tonnes)	Market Share	No. of Sites	Volumes (000's tonnes)	Market Share	No. of Sites	Volumes (000's tonnes)	Market Share
Company 1	xx	xx	xx	x	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx
Company 2	xx	xx	xx	x	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx
Company 3	xx	xx	xx	x	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx
Company 4	xx	xx	xx	x	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx
Company 5	xx	xx	xx	x	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx
Company 6	xx	xx	xx	x	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx
Company 7	xx	xx	xx	x	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx
Company 8	xx	xx	xx	x	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx



### Estimated Movements of Aggregates from Rail Depots (2020) – South East (Sites)

Company	Site Name	Aggregates from Rail Depots	
		Volumes (000's tonnes)	Market Share
<b>Berkshire</b>		<b>xx</b>	<b>xx%</b>
xxxxx	xxxxx	xx	xx%
xxxxx	xxxxx	xx	xx%
xxxxx	xxxxx	xx	xx%
xxxxx	xxxxx	xx	xx%
xxxxx	xxxxx	xx	xx%
<b>Buckinghamshire</b>		<b>xx</b>	<b>xx%</b>
xxxxx	xxxxx	xx	xx%
<b>East Sussex</b>		<b>xx</b>	<b>xx%</b>
xxxxx	xxxxx	xx	xx%
<b>Hampshire</b>		<b>xx</b>	<b>xx%</b>
xxxxx	xxxxx	xx	xx%
xxxxx	xxxxx	xx	xx%
<b>Kent</b>		<b>xx</b>	<b>xx%</b>
xxxxx	xxxxx	xx	xx%
xxxxx	xxxxx	xx	xx%
<b>London</b>		<b>xx</b>	<b>xx%</b>
xxxxx	xxxxx	xx	xx%
xxxxx	xxxxx	xx	xx%
xxxxx	xxxxx	xx	xx%
xxxxx	xxxxx	xx	xx%
xxxxx	xxxxx	xx	xx%
xxxxx	xxxxx	xx	xx%
xxxxx	xxxxx	xx	xx%
xxxxx	xxxxx	xx	xx%
xxxxx	xxxxx	xx	xx%
xxxxx	xxxxx	xx	xx%
xxxxx	xxxxx	xx	xx%
xxxxx	xxxxx	xx	xx%
xxxxx	xxxxx	xx	xx%
xxxxx	xxxxx	xx	xx%
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xxxxx	xxxxx	xx	xx%
xxxxx	xxxxx	xx	xx%
xxxxx	xxxxx	xx	xx%
xxxxx	xxxxx	xx	xx%
xxxxx	xxxxx	xx	xx%
xxxxx	xxxxx	xx	xx%
xxxxx	xxxxx	xx	xx%
xxxxx	xxxxx	xx	xx%
xxxxx	xxxxx	xx	xx%
<b>Oxfordshire</b>		<b>xx</b>	<b>xx%</b>
xxxxx	xxxxx	xx	xx%
xxxxx	xxxxx	xx	xx%
xxxxx	xxxxx	xx	xx%
<b>Surrey</b>		<b>xx</b>	<b>xx%</b>
xxxxx	xxxxx	xx	xx%
xxxxx	xxxxx	xx	xx%
xxxxx	xxxxx	xx	xx%
<b>West Sussex</b>		<b>xx</b>	<b>xx%</b>
xxxxx	xxxxx	xx	xx%
xxxxx	xxxxx	xx	xx%
xxxxx	xxxxx	xx	xx%
xxxxx	xxxxx	xx	xx%

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