



Estimated Outputs of Concrete Block Paving Plants in Great Britain (2020)

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The data provided of which has been obtained and collated from a number of sources including planning records, telephone research with operating companies, industry journals, company and industry websites and existing BDS databases, built up over more than 20 years.

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1 REPORT OVERVIEW

This report has been published annually for over 20 years and provide estimates of outputs and market shares by individual concrete block paving plants and companies in Great Britain. It is part of a suite of reports covering products in the heavy building materials sector published by BDS on an annual or bi-annual basis.

Sources of information include primary telephone research with each company, interviews with industry contacts, planning documents, company reports and newsletters, trade journals, news feeds and others. We have always had a good response from the industry when discussing our draft figures, which is much appreciated. Whilst a majority of companies contribute, we respect others that do not wish to participate.

Any company acquisitions made since the last annual report up to the time of writing (December 2021) have been included under the new ownership for the whole of 2020. Our national figures may vary slightly from information published by other bodies or individual companies on market shares or volumes. This is more likely to be due to the different treatment of partly owned businesses and by a different definition of 'the market'.

The tables presented at the end the report reflect sites that were operational for some or all of 2020. Sites which we know to have opened since then are commented in the report and will feature in the data tables next year.

1.1. Background & Purpose

The purpose of the report is to provide a detailed view of the performance of concrete block paving companies in Great Britain. It provides information to individual plant level summarised by company, county, region and nationally and is designed to provide companies with market intelligence to support them in their operational and strategic objectives.

1.2. BDS Market Intelligence

BDS is an independent and innovative market research consultancy with over 30 years' experience specialising in minerals, heavy building materials industries and waste sectors. BDS provides marketing intelligence, insight and reports in addition to bespoke consultancy in the following areas: Aggregates, Ready Mixed Concrete, Asphalt, Cement, Concrete Products, Waste Management, and related sectors

Intelligent Reports

BDS has a reputable portfolio of publicly available industry reports, amongst these are the BDS annual estimated outputs and market shares for key sectors including aggregates, asphalt, ready mixed concrete, concrete products and cement. Examples of other reports published by BDS include:

- Survey of the asphalt industry in Great Britain
- Analysis of Concrete Block Paving Plants in Great Britain by manufacturer, type, age & size
- Estimated outputs of pits, quarries and marine wharves
- Estimated market shares of ready mixed concrete companies in Great Britain
- Estimated outputs of concrete block making companies

Intelligent Planning

BDS monitor planning activity on a range of market sectors and products on a continuous basis across all the planning authorities in Great Britain, Northern Ireland and the Republic of Ireland. This information is made available to clients via the BDS online portal and monthly reports, through an annual subscription. For the aggregates industry, all planning activity relating to developments for minerals is tracked and published to subscribers.

Intelligent Consultancy

BDS has an extensive list of clients who commission bespoke, independent and industry sectors surveys and studies. These include market size assessment & analysis / prospects for new investments / business & product development / acquisition appraisals / commercial due diligence / company analysis, markets & prices / market-based research.

For further information on any of the above reports or market surveys, please email enquiries@bdsmarketing.co.uk or visit the BDS website at www.bdsmarketing.co.uk



APPENDICES

APPENDIX A – Set of data tables to provide estimated outputs of Concrete Block Paving Plants (2020) – By Great Britain Countries, Regions, Counties & Companies

Sample

APPENDIX A

A4. Estimated Outputs of Concrete Block Paving Plants (2020) – South East (County Level)

South East	
Total No. of Sites	xx
Region Volume	xx
Region Market Share	xx%

County	No. of Sites	Volumes (000's m ²)	Market Share
Berkshire	xx	xx	xx
Buckinghamshire	xx	xx	xx
East Sussex	xx	xx	xx
Hampshire	xx	xx	xx
Isle of Wight	xx	xx	xx
Kent	xx	xx	xx
London	xx	xx	xx
Oxfordshire	xx	xx	xx
Surrey	xx	xx	xx
West Sussex	xx	xx	xx

Company	No. of Sites*	Volumes (000's m ²)	Market Share
xxxxxx	xx	xx	xx
xxxxxx	xx	xx	xx
xxxxxx	xx	xx	xx
xxxxxx	xx	xx	xx
xxxxxx	xx	xx	xx
xxxxxx	xx	xx	xx
xxxxxx	xx	xx	xx

Company	Site Name	Volumes (000's m ²)	Market Share
Berkshire			
xxxxxx	xxxxxx	xx	xx
Buckinghamshire			
xxxxxx	xxxxxx	xx	xx
East Sussex			
xxxxxx	xxxxxx	xx	xx
Hampshire			
xxxxxx	xxxxxx	xx	xx
Isle of Wight			
xxxxxx	xxxxxx	xx	xx
Kent			
xxxxxx	xxxxxx	xx	xx
xxxxxx	xxxxxx	xx	xx
xxxxxx	xxxxxx	xx	xx
xxxxxx	xxxxxx	xx	xx
London			
xxxxxx	xxxxxx	xx	xx
Oxfordshire			
xxxxxx	xxxxxx	xx	xx
West Sussex			
xxxxxx	xxxxxx	xx	xx

A5. Estimated Outputs of Concrete Block Paving Plants (2020) – South East (Company Level)

Company	Berkshire			Buckinghamshire			East Sussex			Hampshire			Isle of Wight		
	No. of Sites	Volumes (000's m ²)	Market Share	No. of Sites	Volumes (000's m ²)	Market Share	No. of Sites	Volumes (000's m ²)	Market Share	No. of Sites	Volumes (000's m ²)	Market Share	No. of Sites*	Volumes (000's m ²)	Market Share
XXXXXX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX
XXXXXX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX
XXXXXX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX
XXXXXX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX
XXXXXX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX
XXXXXX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX
XXXXXX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX

Company	Kent			London			Oxfordshire			Surrey			West Sussex		
	No. of Sites	Volumes (000's m ²)	Market Share	No. of Sites	Volumes (000's m ²)	Market Share	No. of Sites	Volumes (000's m ²)	Market Share	No. of Sites	Volumes (000's m ²)	Market Share	No. of Sites	Volumes (000's m ²)	Market Share
XXXXXX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX
XXXXXX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX
XXXXXX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX
XXXXXX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX
XXXXXX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX
XXXXXX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX
XXXXXX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX

Sample



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