



Asphalt Plants Directory (GB)

Incorporating an Analysis of GB Asphalt Plants

2021 (BDS 4th edition)

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1 EXECUTIVE SUMMARY

This is the fourth edition of a report from BDS Marketing Research (BDS) providing detail and understanding of all Asphalt plants in Great Britain. The report, published by BDS in 2021, is divided into two parts:

- (1) An analysis of operating Asphalt plants in Great Britain
- (2) A directory of plant and manufacture information for all operational Asphalt Plants in Great Britain

In Great Britain there are 291 operating asphalt plants, located in England (71%) Scotland (20%) and Wales (9%). The GB asphalt market is dominated by five key producers; Tarmac is the largest producer of asphalt in Great Britain followed by Aggregate Industries, Breedon, Hanson and Cemex. Independent producers account for 22% of the asphalt plants market in Great Britain.

Since 2001, 115 asphalt plants have been installed in Great Britain by 25 different asphalt producers. Most recently, in the last five years (2017 – 2021), 28 asphalt plants have been installed in regions throughout Great Britain. Plant details for all operating asphalt plants in Great Britain can be found within this report.

2 REPORT OVERVIEW

This is the fourth edition of a report from BDS Marketing Research (BDS) providing detail and understanding of all Asphalt plants in Great Britain. The first edition of this report was published in 2007. This report, published by BDS in 2021, is divided into two parts:

- (1) An analysis of operating Asphalt plants in Great Britain
- (2) A directory of plant and manufacture information for all operational Asphalt Plants in Great Britain

2.1. Background & Purpose

The Asphalt Plants Directory (GB) provides key data for suppliers to the industry looking to identify opportunities for new and replacement plants alongside a market positioning analysis of current asphalt plants in Great Britain. It is also highly valuable source of information for asphalt producing companies to identify the status of each of their competitors, both locally and nationally.

BDS use a number of sources including planning records, telephone research with operating companies, industry journals, company and industry websites and existing BDS databases built up over more than 20 years to develop, maintain and grow the Asphalt Directory. The Asphalt directory is a continually evolving directory, it is regularly updated, and this report provides the most up to date information, held by BDS, to interested parties.

This report forms part of the BDS suite of 'Industry Focused Directories'; the list of BDS directories, produced annual / biannual / triennial, that are available for purchase from BDS, can be seen below:

- Asphalt Directory
- Ready Mix Concrete Directory
- Cement Plants Directory
- Concrete Products Directory
- Recycled Aggregates Directory
- Anaerobic Digestion Plants Directory
- Energy from Waste Plants Directory
- Materials Recycling Facilities Directory
- Household Waste Recycling Centres Directory
- Mechanical Biological Treatment Plants Directory

2.2. BDS Market Intelligence

BDS is an independent and innovative market research consultancy with over 30 years' experience specialising in minerals, heavy building materials industries and waste sectors. BDS provides marketing intelligence, insight and reports in addition to bespoke consultancy in the following areas: Aggregates, Ready Mixed Concrete, Asphalt, Cement, Concrete Products, Waste Management, and related sectors

Intelligent Reports

BDS has a reputable portfolio of publicly available industry reports, amongst these are the BDS annual estimated outputs and market shares for key sectors including aggregates, asphalt, ready mixed concrete, concrete products and cement. Examples of other reports published by BDS include:

- The Estimated outputs of Asphalt Plants in the UK
- The Survey of the asphalt producing industry in Great Britain
- The Estimated outputs of Pits & Quarries and Marine Wharves in the UK
- The Survey of the aggregates producing industry in Great Britain
- The Aggregates Replenishment Industry in Great Britain

Intelligent Planning

BDS monitor planning activity on a range of market sectors and products on a continuous basis across all the planning authorities in Great Britain, Northern Ireland and the Republic of Ireland. This information is made available to clients via the BDS online portal and monthly reports, through an annual subscription. For the aggregates industry, all planning activity relating to developments for minerals is tracked and published to subscribers.

Intelligent Consultancy

BDS has an extensive list of clients who commission bespoke, independent and industry sectors surveys and studies. These include market size assessment & analysis / prospects for new investments / business & product development / acquisition appraisals / commercial due diligence / company analysis, markets & prices / market-based research.

For further information on any of the above reports or market surveys, please email enquiries@bdsmarketing.co.uk or visit the BDS website at www.bdsmarketing.co.uk



APPENDIX B
2021 BDS Directory of Operating Asphalt Plants in Great Britain

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MARKET INTELLIGENCE

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