



# Estimated Outputs of Asphalt Plants in Great Britain (2020)

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The data provided of which has been obtained and collated from a number of sources including planning records, telephone research with operating companies, industry journals, company and industry websites and existing BDS databases, built up over more than 20 years.

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## CONTENTS

<b>1</b>	<b>REPORT OVERVIEW</b>	<b>4</b>
	1.1. Background & Purpose	4
	1.2. BDS Market Intelligence	4
<b>2</b>	<b>ASPHALT PLANT GB MARKET ANALYSIS</b>	<b>6</b>
	2.1. Market Overview	6
	2.2. Plant & Company Activity (last 12 months)	8
	2.3. Planning Activity (last 12 months)	9
<b>3</b>	<b>MARKET SHARE ANALYSIS</b>	<b>11</b>
<b>4</b>	<b>ASPHALT MARKET FORECAST 2021-2024</b>	<b>14</b>
<b>5</b>	<b>DATA TABLES</b>	<b>16</b>

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## Appendices

**Great Britain**

**South East**

**South West**

**West Midlands**

**East Midlands**

**East of England**

**Yorkshire & Humber**

**North West**

**North East**

**Wales**

**Scotland**

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## 1 REPORT OVERVIEW

BDS has published the Estimated Outputs of Asphalt Plants in Great Britain report annually for over 25 years. The report provides estimates of outputs and market shares by individual asphalt plant and by company for Great Britain. The report is believed to be the only source of information in the asphalt industry that provides this level of data.

Data provided in the report is obtained from representatives within the industry, related information sources or knowledge held by BDS. Sources of information include company telephone research, interviews with industry contacts, planning documents, company reports and newsletters, trade journals, news feeds and other related articles. BDS have always had a good response from the industry when discussing draft figures, which is much appreciated. Whilst a majority of companies contribute, we respect others may not wish to participate.

Any company acquisitions made since the last annual report up to the time of writing (October 2021) have been included under the new ownership for the whole of 2020. Our national figures may vary slightly from information published by other bodies or individual companies on market shares or volumes. This is more likely to be due to the different treatment of partly owned businesses and by a different definition of 'the market'.

The tables presented at the end the report reflect sites that were operational for some or all of 2020. Sites which we know to have opened since then are commented in the report and will feature in the data tables next year.

### 1.1. Background & Purpose

The purpose of the report is to provide a detailed view of the performance of the asphalt in Great Britain. It provides information to individual plant level summarised by company, county, region and nationally and is designed to provide companies with market intelligence to support them in their operational and strategic objectives, whether they are asphalt producers themselves or suppliers of plant, products and services. It is also vital material for industry observers and potential new investors into the industry.

### 1.2. BDS Market Intelligence

BDS is an independent and innovative market research consultancy with over 30 years' experience specialising in minerals, heavy building materials industries and waste sectors. BDS provides marketing intelligence, insight and reports in addition to bespoke consultancy in the following areas: Aggregates, Ready Mixed Concrete, Asphalt, Cement, Concrete Products, Waste Management, and related sectors.

#### Intelligent Reports

BDS has a reputable portfolio of publicly available industry reports, amongst these are the BDS annual estimated outputs and market shares for key sectors including aggregates, asphalt, ready mixed concrete, concrete products and cement. Examples of other reports published by BDS include:

- Survey of the aggregates industry in Great Britain
- Analysis of asphalt plants in Great Britain by manufacturer, type, age & size
- Estimated outputs of asphalt plants wharves
- Estimated market shares of ready mixed concrete companies in Great Britain

- Survey of the asphalt industry in Great Britain
- Estimated outputs of concrete block making companies

### **Intelligent Planning**

BDS monitor planning activity on a range of market sectors and products on a continuous basis across all the planning authorities in Great Britain, Northern Ireland and the Republic of Ireland. This information is made available to clients via the BDS online portal and monthly reports, through an annual subscription. For the aggregates industry, all planning activity relating to developments for minerals is tracked and published to subscribers.

### **Intelligent Consultancy**

BDS has an extensive list of clients who commission bespoke, independent and industry sectors surveys and studies. These include market size assessment & analysis / prospects for new investments / business & product development / acquisition appraisals / commercial due diligence / company analysis, markets & prices / market-based research.

For further information on any of the above reports or market surveys, please email [enquiries@bdsmarketing.co.uk](mailto:enquiries@bdsmarketing.co.uk) or visit the BDS website at [www.bdsmarketing.co.uk](http://www.bdsmarketing.co.uk)

## Appendix A

### South East

#### Estimated Outputs of Asphalt Plants (2020) – South East (County Level)

South East	
Total No. of Sites	xx
Region Volume	xx
Region Market Share	xx%

County	No. of Sites	Volumes (000's tonnes)	Market Share
Berkshire	xx	xx	xx%
Buckinghamshire	xx	xx	xx%
East Sussex	xx	xx	xx%
Hampshire	xx	xx	xx%
Isle of Wight	xx	xx	xx%
Kent	xx	xx	xx%
London	xx	xx	xx%
Oxfordshire	xx	xx	xx%
Surrey	xx	xx	xx%
West Sussex	xx	xx	xx%

Company	Site Name	Volumes (000's tonnes)	Market Share
Berkshire			
xxxxx	xxxxx	xx	xx%
xxxxx	xxxxx	xx	xx%
xxxxx	xxxxx	xx	xx%
Buckinghamshire			
xxxxx	xxxxx	xx	xx%
East Sussex			
xxxxx	xxxxx	xx	xx%
xxxxx	xxxxx	xx	xx%
Hampshire			
xxxxx	xxxxx	xx	xx%
xxxxx	xxxxx	xx	xx%
xxxxx	xxxxx	xx	xx%
Isle of Wight			
xxxxx	xxxxx	xx	xx%
Kent			
xxxxx	xxxxx	xx	xx%
xxxxx	xxxxx	xx	xx%
xxxxx	xxxxx	xx	xx%
xxxxx	xxxxx	xx	xx%
xxxxx	xxxxx	xx	xx%
London			
xxxxx	xxxxx	xx	xx%
xxxxx	xxxxx	xx	xx%
xxxxx	xxxxx	xx	xx%
xxxxx	xxxxx	xx	xx%
xxxxx	xxxxx	xx	xx%
xxxxx	xxxxx	xx	xx%
xxxxx	xxxxx	xx	xx%
xxxxx	xxxxx	xx	xx%
Oxfordshire			
xxxxx	xxxxx	xx	xx%
xxxxx	xxxxx	xx	xx%
West Sussex			
xxxxx	xxxxx	xx	xx%
xxxxx	xxxxx	xx	xx%
xxxxx	xxxxx	xx	xx%

### Estimated Outputs of Asphalt Plants (2020) – South East (Company Level)

South East	
Total No. of Sites	xx
Region Volume	xx
Region Market Share	xx

Company	No. of Sites*	Volumes (000's tonnes)	Market Share
Company 1	xx	xx	xx%
Company 2	xx	xx	xx%
Company 3	xx	xx	xx%
Company 4	xx	xx	xx%
Company 5	xx	xx	xx%
Company 6	xx	xx	xx%
Company 7	xx	xx	xx%



**Estimated Outputs of Asphalt Plants (2020) – South East (Company Level) (.cont)**

Company	Berkshire			Buckinghamshire			East Sussex			Hampshire			Isle of Wight		
	No. of Sites	Volumes (000's tonnes)	Market Share	No. of Sites	Volumes (000's tonnes)	Market Share	No. of Sites	Volumes (000's tonnes)	Market Share	No. of Sites	Volumes (000's tonnes)	Market Share	No. of Sites*	Volumes (000's tonnes)	Market Share
Company 1	xx	xx	xx	x	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx
Company 2	xx	xx	xx	x	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx
Company 3	xx	xx	xx	x	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx
Company 4	xx	xx	xx	x	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx
Company 5	xx	xx	xx	x	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx
Company 6	xx	xx	xx	x	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx
Company 7	xx	xx	xx	x	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx
Company 8	xx	xx	xx	x	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx

  

Company	Kent			London			Oxfordshire			Surrey			West Sussex		
	No. of Sites	Volumes (000's tonnes)	Market Share	No. of Sites	Volumes (000's tonnes)	Market Share	No. of Sites	Volumes (000's tonnes)	Market Share	No. of Sites	Volumes (000's tonnes)	Market Share	No. of Sites	Volumes (000's tonnes)	Market Share
Company 1	xx	xx	xx	x	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx
Company 2	xx	xx	xx	x	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx
Company 3	xx	xx	xx	x	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx
Company 4	xx	xx	xx	x	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx
Company 5	xx	xx	xx	x	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx
Company 6	xx	xx	xx	x	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx
Company 7	xx	xx	xx	x	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx
Company 8	xx	xx	xx	x	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx

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