



# Estimated Outputs of Ready Mix Concrete Companies in Great Britain (2019)

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The data provided of which has been obtained and collated from a number of sources including planning records, telephone research with operating companies, industry journals, company and industry websites and existing BDS databases, built up over more than 20 years.

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**East Midlands**

**East of England**

**Yorkshire & Humber**

**North West**

**North East**

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## 1 REPORT OVERVIEW

The report provides BDS estimates of production outputs for all ready mixed concrete plants in Great Britain in 2019. It updates a similar analysis that we have prepared every year since 1990. It has been published at the same time as similar reports on asphalt and aggregates (land-won sand and gravel, marine sand and gravel and crushed rock).

Market volumes includes outputs for companies operating batching plants and truckmixers as well as those operating on-site batching vehicles (AKA MBP – mobile batching vehicles). These are often referred to as volumetric trucks, but also includes other truck variants). Estimates are presented in thousands of cubic metres (m<sup>3</sup>) for the calendar year 2019 and assigned to individual batching plants or, for the MBP sector, the depot at which trucks and materials are based. Also included are estimates for companies that operate collect-only services i.e. those that run one or more truckmixers but collect ready mixed concrete from batching plants operated by other companies. (Figures for these companies are not added to the totals to prevent double-counting.)

This is the only source of industry information which provides an estimate of the market down to individual company and plant level. Efforts are made to ensure all ready mixed concrete producers are included in the annual report. BDS monitors all of the 400+ planning authorities across Great Britain on an ongoing basis to identify new planning applications and decisions on already submitted schemes for batching plants at new sites which provides one source to identify new sites and operators. Other sources of information include industry directories, Yellow Pages, industry bodies, news feeds and magazines and other research carried out by BDS on other projects and reports. Every company is contacted by BDS researchers to verify status as well as being offered the opportunity to comment in outputs for the year. We have always had a good response from the industry when discussing our draft figures, which is much appreciated. Whilst a majority of companies contribute, we respect others that do not wish to participate.

The format for the 2019 report has changed from previous years. The new format provides extra depth of information whilst presenting the data in a manner for ease of readability and comparison. Please refer to the explanation in Section 4 – Data Tables

### 1.1. Background & Purpose

The purpose of the report is to provide a detailed view of the performance of the ready mixed concrete market in Great Britain. It provides information to individual plant level summarised by company, county, region and nationally and is designed to provide companies with market intelligence to support them in their operational and strategic objectives, whether they are ready mixed concrete producers themselves or suppliers of plant, products and services. It is also vital material for industry observers and potential new investors into the industry

### 1.2. BDS Market Intelligence

BDS is an independent and innovative market research consultancy with over 30 years' experience specialising in minerals, heavy building materials industries and waste sectors. BDS provides marketing intelligence, insight and reports in addition to bespoke consultancy in the following areas: Aggregates, Ready Mixed Concrete, Asphalt, Cement, Concrete Products, Waste Management, and related sectors.

### Intelligent Reports

BDS has a reputable portfolio of publicly available industry reports, amongst these are the BDS annual estimated outputs and market shares for key sectors including aggregates, asphalt, ready mixed concrete, concrete products and cement. Examples of other reports published by BDS include:

- Survey of the aggregates industry in Great Britain
- Analysis of asphalt plants in Great Britain by manufacturer, type, age & size
- Estimated outputs of asphalt plants wharves
- Estimated market shares of ready mixed concrete companies in Great Britain
- Survey of the asphalt industry in Great Britain
- Estimated outputs of concrete block making companies

### Intelligent Planning

BDS monitor planning activity on a range of market sectors and products on a continuous basis across all the planning authorities in Great Britain, Northern Ireland and the Republic of Ireland. This information is made available to clients via the BDS online portal and monthly reports, through an annual subscription. For the aggregates industry, all planning activity relating to developments for minerals is tracked and published to subscribers.

### Intelligent Consultancy

BDS has an extensive list of clients who commission bespoke, independent and industry sectors surveys and studies. These include market size assessment & analysis / prospects for new investments / business & product development / acquisition appraisals / commercial due diligence / company analysis, markets & prices / market-based research.

For further information on any of the above reports or market surveys, please email [enquiries@bdsmarketing.co.uk](mailto:enquiries@bdsmarketing.co.uk) or visit the BDS website at [www.bdsmarketing.co.uk](http://www.bdsmarketing.co.uk)

## Appendix A

### South East

#### A1. Estimated Outputs of Ready Mix Concrete (2019) – South East

South East		Batching	
		Batching (Static) Plant	On-Site Batching
Total No. of Sites	xx	xx	xx
Region Volume	xx	xx	xx
Region Market Share	xx	xx	xx

#### A2. Estimated Outputs of Ready Mix Concrete (2019) – South East (Regions)

County	No. of Sites	Volumes (m3)	Market Share	Batching (Static) Plant			On-Site Batching		
				No. of Sites	Volumes (m3)	Market Share	No. of Sites	Volumes (m3)	Market Share
Company 1	xx	xx	xx	xx	xx	xx	xx	xx	xx
Company 2	xx	xx	xx	xx	xx	xx	xx	xx	xx
Company 3	xx	xx	xx	xx	xx	xx	xx	xx	xx
Company 4	xx	xx	xx	xx	xx	xx	xx	xx	xx
Company 5	xx	xx	xx	xx	xx	xx	xx	xx	xx
Company 6	xx	xx	xx	xx	xx	xx	xx	xx	xx
Company 7	xx	xx	xx	xx	xx	xx	xx	xx	xx
Company 8	xx	xx	xx	xx	xx	xx	xx	xx	xx

#### A3. Estimated Outputs of Ready Mix Concrete (2019) – South East (Companies)

County	No. of Sites*	Volumes (m3)	Market Share	Batching (Static) Plant			On-Site Batching		
				No. of Sites*	Volumes (m3)	Market Share	No. of Sites	Volumes (m3)	Market Share
Company 1	xx	xx	xx	xx	xx	xx	xx	xx	xx
Company 2	xx	xx	xx	xx	xx	xx	xx	xx	xx
Company 3	xx	xx	xx	xx	xx	xx	xx	xx	xx
Company 4	xx	xx	xx	xx	xx	xx	xx	xx	xx
Company 5	xx	xx	xx	xx	xx	xx	xx	xx	xx
Company 6	xx	xx	xx	xx	xx	xx	xx	xx	xx
Company 7	xx	xx	xx	xx	xx	xx	xx	xx	xx
Company 8	xx	xx	xx	xx	xx	xx	xx	xx	xx

**A4. Estimated Outputs of Ready Mix Concrete (2019) – South East - (Companies & Counties – Batching (Static) Plant)**

Company	Berkshire			Buckinghamshire			East Sussex			Hampshire			Isle of Wight		
	No. of Sites	Volumes (m3)	Market Share	No. of Sites	Volumes (m3)	Market Share	No. of Sites	Volumes (m3)	Market Share	No. of Sites	Volumes (m3)	Market Share	No. of Sites*	Volumes (m3)	Market Share
Company 1	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx
Company 2	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx
Company 3	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx
Company 4	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx
Company 5	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx
Company 6	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx
Company 7	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx
Company 8	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx

  

Company	Kent			London			Oxfordshire			Surrey			West Sussex		
	No. of Sites	Volumes (m3)	Market Share	No. of Sites	Volumes (m3)	Market Share	No. of Sites	Volumes (m3)	Market Share	No. of Sites	Volumes (m3)	Market Share	No. of Sites*	Volumes (m3)	Market Share
Company 1	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx
Company 2	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx
Company 3	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx
Company 4	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx
Company 5	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx
Company 6	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx
Company 7	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx
Company 8	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx



**A5. Estimated Outputs of Ready Mix Concrete (2019) – South East – (Companies & Counties – On-Site Batching)**

Company	Berkshire			Buckinghamshire			East Sussex			Hampshire			Isle of Wight		
	No. of Sites	Volumes (m3)	Market Share	No. of Sites	Volumes (m3)	Market Share	No. of Sites	Volumes (m3)	Market Share	No. of Sites	Volumes (m3)	Market Share	No. of Sites	Volumes (m3)	Market Share
Company 1	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx
Company 2	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx
Company 3	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx
Company 4	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx
Company 5	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx
Company 6	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx
Company 7	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx
Company 8	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx

  

Company	Kent			London			Oxfordshire			Surrey			West Sussex		
	No. of Sites	Volumes (m3)	Market Share	No. of Sites	Volumes (m3)	Market Share	No. of Sites	Volumes (m3)	Market Share	No. of Sites	Volumes (m3)	Market Share	No. of Sites	Volumes (m3)	Market Share
Company 1	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx
Company 2	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx
Company 3	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx
Company 4	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx
Company 5	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx
Company 6	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx
Company 7	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx
Company 8	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx

**A6. Estimated Outputs of Ready Mix Concrete (2019) – South East (Sites)**

Company	Site Name	Batching (Static) Plant		On-Site Batching	
		Volumes (m3)	Market Share	Volumes (m3)	Market Share
<b>Berkshire</b>		xx	xx%	xx	xx%
xxx	xxx	xx	xx%		
xxx	xxx	xx	xx%		
xxx	xxx			xx	xx%
xxx	xxx			xx	xx%
<b>Buckinghamshire</b>		xx	xx%	xx	xx%
xxx	xxx	xx	xx%		
xxx	xxx	xx	xx%		
xxx	xxx			xx	xx%
xxx	xxx			xx	xx%
<b>East Sussex</b>		xx	xx%	xx	xx%
xxx	xxx	xx	xx%		
xxx	xxx	xx	xx%		
xxx	xxx			xx	xx%
xxx	xxx			xx	xx%
<b>Hampshire</b>		xx	xx%	xx	xx%
xxx	xxx	xx	xx%		
xxx	xxx	xx	xx%		
xxx	xxx			xx	xx%
xxx	xxx			xx	xx%
<b>Isle of Wight</b>		xx	xx%	xx	xx%
xxx	xxx	xx	xx%		
xxx	xxx	xx	xx%		
xxx	xxx			xx	xx%
xxx	xxx			xx	xx%
<b>Kent</b>		xx	xx%	xx	xx%
xxx	xxx	xx	xx%		
xxx	xxx	xx	xx%		
xxx	xxx			xx	xx%
xxx	xxx			xx	xx%
<b>London</b>		xx	xx%	xx	xx%
xxx	xxx	xx	xx%		
xxx	xxx	xx	xx%		
xxx	xxx			xx	xx%
xxx	xxx			xx	xx%
<b>Oxfordshire</b>		xx	xx%	xx	xx%
xxx	xxx	xx	xx%		
xxx	xxx	xx	xx%		
xxx	xxx			xx	xx%
xxx	xxx			xx	xx%
<b>Surrey</b>		xx	xx%	xx	xx%
xxx	xxx	xx	xx%		
xxx	xxx	xx	xx%		
xxx	xxx			xx	xx%
xxx	xxx			xx	xx%
<b>West Sussex</b>		xx	xx%	xx	xx%
xxx	xxx	xx	xx%		
xxx	xxx	xx	xx%		
xxx	xxx			xx	xx%
xxx	xxx			xx	xx%

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