



Estimated Outputs of Asphalt Plants in Great Britain (2019)

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Date: November 2020

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The data provided of which has been obtained and collated from a number of sources including planning records, telephone research with operating companies, industry journals, company and industry websites and existing BDS databases, built up over more than 20 years.

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1 REPORT OVERVIEW

This report has been published annually for almost 30 years and is the only source of information in the asphalt industry to provide estimates of outputs and market shares by individual asphalt-producing plant and company.

It is part of a suite of reports covering products in the heavy building materials sector published by BDS on an annual or bi-annual basis.

Sources of information include primary telephone research with each company, interviews with industry contacts, planning documents, company reports and newsletters, trade journals, news feeds and others. We have always had a good response from the industry when discussing our draft figures, which is much appreciated. Whilst a majority of companies contribute, we respect others that do not wish to participate.

Any company acquisitions made since the last annual report up to the time of writing (October 2020) have been included under the new ownership for the whole of 2019. Our national figures may vary slightly from information published by other bodies or individual companies on market shares or volumes. This is more likely to be due to the different treatment of partly owned businesses and by a different definition of 'the market'.

The tables presented at the end the report reflect sites that were operational for some or all of 2019. Sites which we know to have opened since then are commented in the report and will feature in the data tables next year.

1.1. Background & Purpose

The purpose of the report is to provide a detailed view of the performance of the asphalt in Great Britain. It provides information to individual plant level summarised by company, county, region and nationally and is designed to provide companies with market intelligence to support them in their operational and strategic objectives, whether they are asphalt producers themselves or suppliers of plant, products and services. It is also vital material for industry observers and potential new investors into the industry.

1.2. BDS Market Intelligence

BDS is an independent and innovative market research consultancy with over 30 years' experience specialising in minerals, heavy building materials industries and waste sectors. BDS provides marketing intelligence, insight and reports in addition to bespoke consultancy in the following areas: Aggregates, Ready Mixed Concrete, Asphalt, Cement, Concrete Products, Waste Management, and related sectors

Intelligent Reports

BDS has a reputable portfolio of publicly available industry reports, amongst these are the BDS annual estimated outputs and market shares for key sectors including aggregates, asphalt, ready mixed concrete, concrete products and cement. Examples of other reports published by BDS include:

- Survey of the asphalt industry in Great Britain
- Analysis of asphalt plants in Great Britain by manufacturer, type, age & size
- Estimated outputs of pits, quarries and marine wharves

- Estimated market shares of ready mixed concrete companies in Great Britain
- Estimated outputs of concrete block making companies

Intelligent Planning

BDS monitor planning activity on a range of market sectors and products on a continuous basis across all the planning authorities in Great Britain, Northern Ireland and the Republic of Ireland. This information is made available to clients via the BDS online portal and monthly reports, through an annual subscription. For the aggregates industry, all planning activity relating to developments for minerals is tracked and published to subscribers.

Intelligent Consultancy

BDS has an extensive list of clients who commission bespoke, independent and industry sectors surveys and studies. These include market size assessment & analysis / prospects for new investments / business & product development / acquisition appraisals / commercial due diligence / company analysis, markets & prices / market-based research.

For further information on any of the above reports or market surveys, please email enquiries@bdsmarketing.co.uk or visit the BDS website at www.bdsmarketing.co.uk

APPENDIX A

A1. Estimated Outputs of Asphalt Plants (2019) – By Great Britain (Countries)

	No. of Sites	Volumes (000's tonnes)	Market Share
Great Britain			
England	xx	x,xxx	xx.x%
Wales	xx	x,xxx	xx.x%
Scotland	xx	x,xxx	xx.x%

A2. Estimated Outputs of Asphalt Plants (2019) – By Great Britain (Regions)

	No. of Sites	Volumes (000's tonnes)	Market Share
South East	xx	x,xxx	xx.x%
South West	xx	x,xxx	xx.x%
West Midlands	xx	x,xxx	xx.x%
East Midlands	xx	x,xxx	xx.x%
East of England	xx	x,xxx	xx.x%
Yorkshire & Humber	xx	x,xxx	xx.x%
North East	xx	x,xxx	xx.x%
North West	xx	x,xxx	xx.x%
Wales	xx	x,xxx	xx.x%
Scotland	xx	x,xxx	xx.x%

A3. Estimated Outputs of Asphalt Plants (2019) – By Great Britain (Company)

	No. of Sites	Volume (000's tonnes)	Market Share
Company 1	xx	x,xxx	xx.x%
Company 2	xx	x,xxx	xx.x%
Company 3	xx	x,xxx	xx.x%
Company 4	xx	x,xxx	xx.x%
Company 5	xx	x,xxx	xx.x%
Company 6	xx	x,xxx	xx.x%
Company 7	xx	x,xxx	xx.x%
Company 8	xx	x,xxx	xx.x%
Company 9	xx	x,xxx	xx.x%
Company 10	xx	x,xxx	xx.x%
Company 11	xx	x,xxx	xx.x%
Company 12	xx	x,xxx	xx.x%
Company 13	xx	x,xxx	xx.x%
Company 14	xx	x,xxx	xx.x%
Company 15	xx	x,xxx	xx.x%
Company 16	xx	x,xxx	xx.x%
Company 17	xx	x,xxx	xx.x%
Company 18	xx	x,xxx	xx.x%
Company 19	xx	x,xxx	xx.x%
Company 20	xx	x,xxx	xx.x%
Company 21	xx	x,xxx	xx.x%
Company 22	xx	x,xxx	xx.x%
Company 23	xx	x,xxx	xx.x%
Company 24	xx	x,xxx	xx.x%
Company 25	xx	x,xxx	xx.x%
Company 26	xx	x,xxx	xx.x%
Company 27	xx	x,xxx	xx.x%
Company 28	xx	x,xxx	xx.x%
Company 29	xx	x,xxx	xx.x%
Company 30	xx	x,xxx	xx.x%
Company 31	xx	x,xxx	xx.x%
Company 32	xx	x,xxx	xx.x%
Company 33	xx	x,xxx	xx.x%
Company 34	xx	x,xxx	xx.x%
Company 35	xx	x,xxx	xx.x%
Company 36	xx	x,xxx	xx.x%

A4. Estimated Outputs of Asphalt Plants (2019) – South East (County Level)

South East	
Total No. of Sites	x
Region Volume	x,xxx
Region Market Share	xx.x%

County	No. of Sites	Volumes (000's tonnes)	Market Share
Berkshire	x	x,xxx	xx.x%
Buckinghamshire	x	x,xxx	xx.x%
East Sussex	x	x,xxx	xx.x%
Hampshire	x	x,xxx	xx.x%
Isle of Wight	x	x,xxx	xx.x%
Kent	x	x,xxx	xx.x%
London	x	x,xxx	xx.x%
Oxfordshire	x	x,xxx	xx.x%
Surrey	x	x,xxx	xx.x%
West Sussex	x	x,xxx	xx.x%

Company	Site Name	Volumes (000's tonnes)	Market Share
Berkshire			
xxxxx	xxxxx	x,xxx	xx.x%
xxxxx	xxxxx	x,xxx	xx.x%
xxxxx	xxxxx	x,xxx	xx.x%
Buckinghamshire			
xxxxx	xxxxx	x,xxx	xx.x%
East Sussex			
xxxxx	xxxxx	x,xxx	xx.x%
xxxxx	xxxxx	x,xxx	xx.x%
Hampshire			
xxxxx	xxxxx	x,xxx	xx.x%
xxxxx	xxxxx	x,xxx	xx.x%
xxxxx	xxxxx	x,xxx	xx.x%
Isle of Wight			
xxxxx	xxxxx	x,xxx	xx.x%
Kent			
xxxxx	xxxxx	x,xxx	xx.x%
xxxxx	xxxxx	x,xxx	xx.x%
xxxxx	xxxxx	x,xxx	xx.x%
xxxxx	xxxxx	x,xxx	xx.x%
xxxxx	xxxxx	x,xxx	xx.x%
xxxxx	xxxxx	x,xxx	xx.x%
London			
xxxxx	xxxxx	x,xxx	xx.x%
xxxxx	xxxxx	x,xxx	xx.x%
xxxxx	xxxxx	x,xxx	xx.x%
xxxxx	xxxxx	x,xxx	xx.x%
xxxxx	xxxxx	x,xxx	xx.x%
xxxxx	xxxxx	x,xxx	xx.x%
xxxxx	xxxxx	x,xxx	xx.x%
xxxxx	xxxxx	x,xxx	xx.x%
Oxfordshire			
xxxxx	xxxxx	x,xxx	xx.x%
xxxxx	xxxxx	x,xxx	xx.x%
West Sussex			
xxxxx	xxxxx	x,xxx	xx.x%
xxxxx	xxxxx	x,xxx	xx.x%
xxxxx	xxxxx	x,xxx	xx.x%

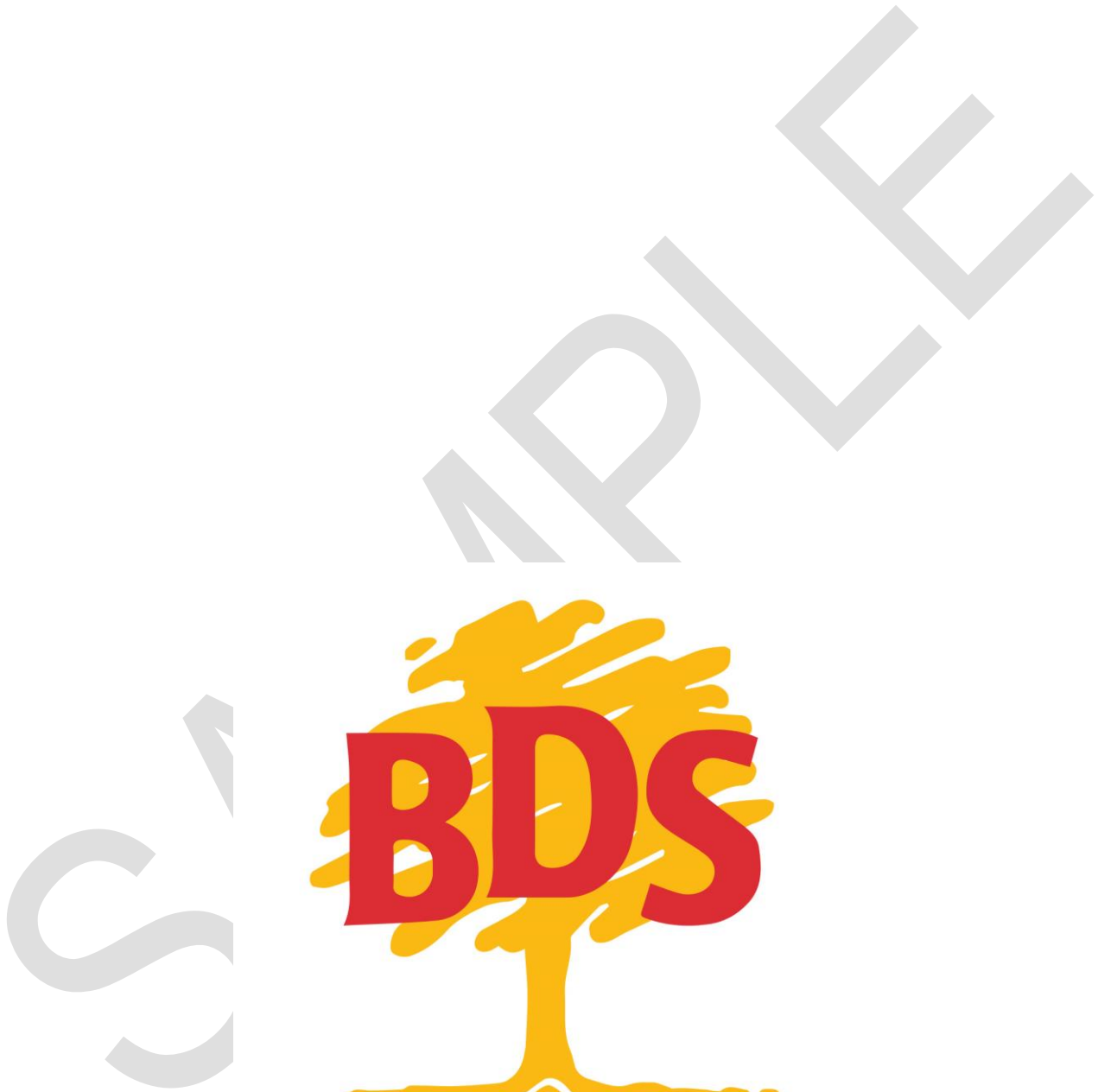
A5. Estimated Outputs of Asphalt Plants (2019) – South East (Company Level)

South East	
Total No. of Sites	xx
Region Volume	x,xxx
Region Market Share	xx.x%

Company	No. of Sites	Volumes (000's tonnes)	Market Share
Company 1	xx	x,xxx	xx.x%
Company 2	xx	x,xxx	xx.x%
Company 3	xx	x,xxx	xx.x%

Company	Berkshire			Buckinghamshire			East Sussex			Hampshire			Isle of Wight		
	No. of Sites	Volumes (000's tonnes)	Market Share	No. of Sites	Volumes (000's tonnes)	Market Share	No. of Sites	Volumes (000's tonnes)	Market Share	No. of Sites	Volumes (000's tonnes)	Market Share	No. of Sites	Volumes (000's tonnes)	Market Share
Company 1	xx	x,xxx	xx.x%	xx	x,xxx	xx.x%	xx	x,xxx	xx.x%	xx	x,xxx	xx.x%	xx	x,xxx	xx.x%
Company 2	xx	x,xxx	xx.x%	xx	x,xxx	xx.x%	xx	x,xxx	xx.x%	xx	x,xxx	xx.x%	xx	x,xxx	xx.x%
Company 3	xx	x,xxx	xx.x%	xx	x,xxx	xx.x%	xx	x,xxx	xx.x%	xx	x,xxx	xx.x%	xx	x,xxx	xx.x%

Company	Kent			London			Oxfordshire			Surrey			West Sussex		
	No. of Sites	Volumes (000's tonnes)	Market Share	No. of Sites	Volumes (000's tonnes)	Market Share	No. of Sites	Volumes (000's tonnes)	Market Share	No. of Sites	Volumes (000's tonnes)	Market Share	No. of Sites	Volumes (000's tonnes)	Market Share
Company 1	xx	x,xxx	xx.x%	xx	x,xxx	xx.x%	xx	x,xxx	xx.x%	xx	x,xxx	xx.x%	xx	x,xxx	xx.x%
Company 2	xx	x,xxx	xx.x%	xx	x,xxx	xx.x%	xx	x,xxx	xx.x%	xx	x,xxx	xx.x%	xx	x,xxx	xx.x%
Company 3	xx	x,xxx	xx.x%	xx	x,xxx	xx.x%	xx	x,xxx	xx.x%	xx	x,xxx	xx.x%	xx	x,xxx	xx.x%



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