



Estimated market shares of pits,
quarries and marine wharves in
Great Britain (2017)

This is the only published source of information providing outputs for the aggregates industry down to individual site level. Market shares by company, county, region and nationally are shown.

This is essential reading for companies involved in quarrying and those supplying into the industry. It will also be invaluable to companies looking for investment opportunities in aggregates in Great Britain.

A detailed forecast on key construction sectors, as well as a specific four-year forecast for the aggregate market, is included.



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REGION: Scotland

COUNTY: Grampian

PRODUCT: Sand & Gravel

Year: 2017

| <u>Company</u> | <u>Location</u> | <u>Est. Volume '000 Tonnes</u> | | <u>Est. Market Share %</u> |
|-------------------------|----------------------|--------------------------------|-------|----------------------------|
| Lovie | Blackhills | xxx | | |
| | Howe of Byth | xx | | |
| | Memsie | xx | | |
| | Methlick | xx | xxx | xx.x% |
| Tarmac | Cloddach | xxx | | |
| | Caysbriggs | xx | xxx | xx.x% |
| Breedon | Capo | xx | | |
| | Roths Glen | xx | | |
| | Edzell | xx | xxx | xx.x% |
| Chap Quarries | Durris | xxx | xxx | xx.x% |
| Kirkmyres Sand & Gravel | Memsie | xx | | |
| | Pitnacalder | xx | xx | x.x% |
| D Geddes | Struan | xx | xx | x.x% |
| Leiths Quarries | Lochhills | xx | | |
| | Netherpark | xx | xx | x.x% |
| Adam Duguid & Son | Smiddyburn | xx | xx | x.x% |
| A Falconer & Sons | Kirkhill | xx | xx | x.x% |
| James Jamieson | Ellon | xx | xx | x.x% |
| Bridgend Aggregates | Banff | xx | | |
| | Memsie (Fordafourie) | x | xx | x.x% |
| Hatton Estate | Greystones | x | x | x.x% |
| Total | | | x,xxx | xxx.x% |

Bridgend Aggregates Banff also in hardstone.

Breedon Edzell started early 2017.

Hatton Estate Greystones closed beginning of 2017.